

Hudson, Lisa Taylor

From: Dosunmu, Folarin S [Folarin.Dosunmu@skadden.com]
Sent: Thursday, December 04, 2008 5:07 PM
To: Pearl, Peter M.
Cc: Williams, Amy; Gray, William A.; Hudson, Lisa Taylor
Subject: RE: Objection of UTC I, LLC, PrattCenter, LLC and Valley Corners Shopping Center, LLC

Confirmed. We will try to have November Stub Rent paid by next Friday, December 12, 2008.

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From: Pearl, Peter M. [mailto:ppearl@sandsanderson.com]
Sent: Thursday, December 04, 2008 4:02 PM
To: Dosunmu, Folarin S (CHI)
Cc: Williams, Amy; Gray, William A.; Hudson, Lisa Taylor
Subject: Objection of UTC I, LLC, PrattCenter, LLC and Valley Corners Shopping Center, LLC

Polarin,
This shall confirm that the above-referenced landlords agree to withdraw their pending objection in exchange for payment of the "stub rent" for November and the modifications of the GOB procedures as agreed to by Stephen Tetro, counsel for Gordon Brothers. All other rights of the parties pursuant to the provisions of the Bankruptcy Code, state law and the applicable leases are preserved. Do you know when the payment for November rent will be made? Thank you for your assistance in this matter. Please let me know if you have any questions.
Pete

Peter M. Pearl
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Further information about the firm, a list of the Partners and their professional qualifications will be provided upon request.
